

Configure SSO Access to the Dashboard

Last updated on: November 11, 2024

Attachment created on: November 18, 2024

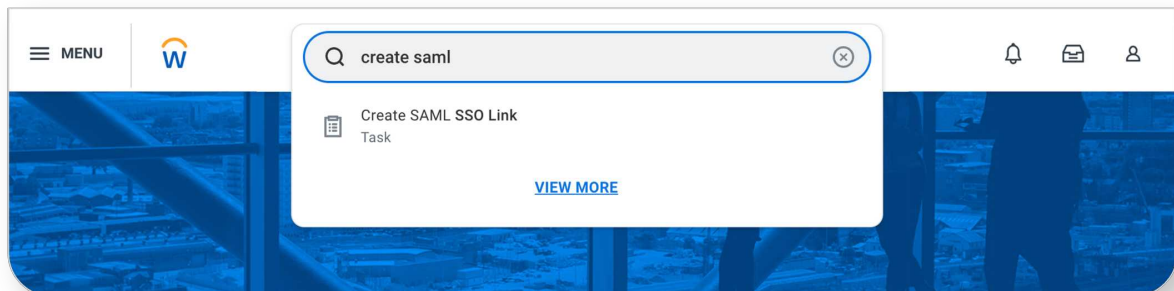
Permissions Required: Workday Security Administrator

To manage Integration Systems and Security Groups configurations, you'll need to be a member of the Security Administrator, Integration Administrator, and/or Implementers security group.

The naming conventions outlined below are for consistency and clarity, you may follow your own naming conventions as needed.

Create a SAML SSO Link

1. Using the Workday search bar, navigate to the **Create SAML SSO Link** task.



2. Create a link named **SSO_Bank Connect** with **Link Attributes** according to the table below.

Create SAML SSO Link

Name * SSO_BankConnect

Link Attributes

SAML Version * 2.0

Assertion Consumer Service URL * https://api.wd.koxa.io/auth

Name Identifier * Workday Identifier

Use unspecified Name ID format ☐

Recipient * BankConnect

Audience

Destination URI

DeepLink

Issuer ID

Signature Method * SHA256

Message Signing * Assertion

x509 Private Key Pair SHA256

0 Items

+ *Attribute Name * Assertion Only

Dynamic Attribute Value

Business Object to Evaluate Field

Attributes with External Fields 0 Items

+ *Attribute Name

OK Cancel

Additional Information

Description SSO link for Bank Connect Dashboard

Condition Rule

Search

All

Create x509 Private Key Pair

Link Attributes

You will receive your [company] (aka "**URL slug**"), [com_identifier] ("**Company ID**"), and [KEY-KEY-KEY-KEY] ("**Activation Key**") from your account team.

Link Attribute	Value
SAML Version	2.0
Assertion Consumer Service URL	https://[company].wd.koxa.io/api/handler
Name Identifier	Workday Identifier
Recipient	https://[company].wd.koxa.io
Audience	[company]
Destination URI	https://[company].wd.koxa.io

Link Attribute	Value
Deeplink	https://[company].wd.koxa.io
Issuer ID	Workday
Signature Method	SHA 256
Message Signing	Assertion Only
x509 Private Key Pair	PKP_BankConnect created above

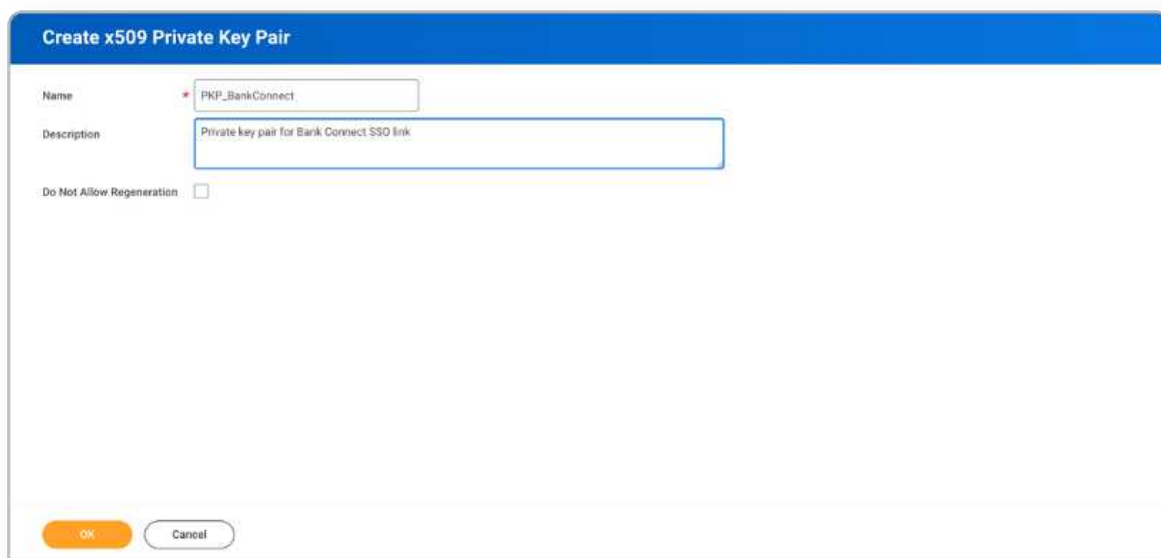
3. Add two custom attributes, name them **CompanyID** and **ActivationKey**.

CompanyID	[com_identifier]
ActivationKey	[KEY-KEY-KEY-KEY]

Create x509 Private Key Pair

4. Navigate to the **x509 Private Key Pair** task from the dropdown in the **Create SAML SSO Link** task. Create a key pair named **PKP_BankConnect**, click OK.

This should populate the **x509 Private Key Pair** attribute automatically, if not you can select it from the dropdown.



Create x509 Private Key Pair

Name: PKP_BankConnect

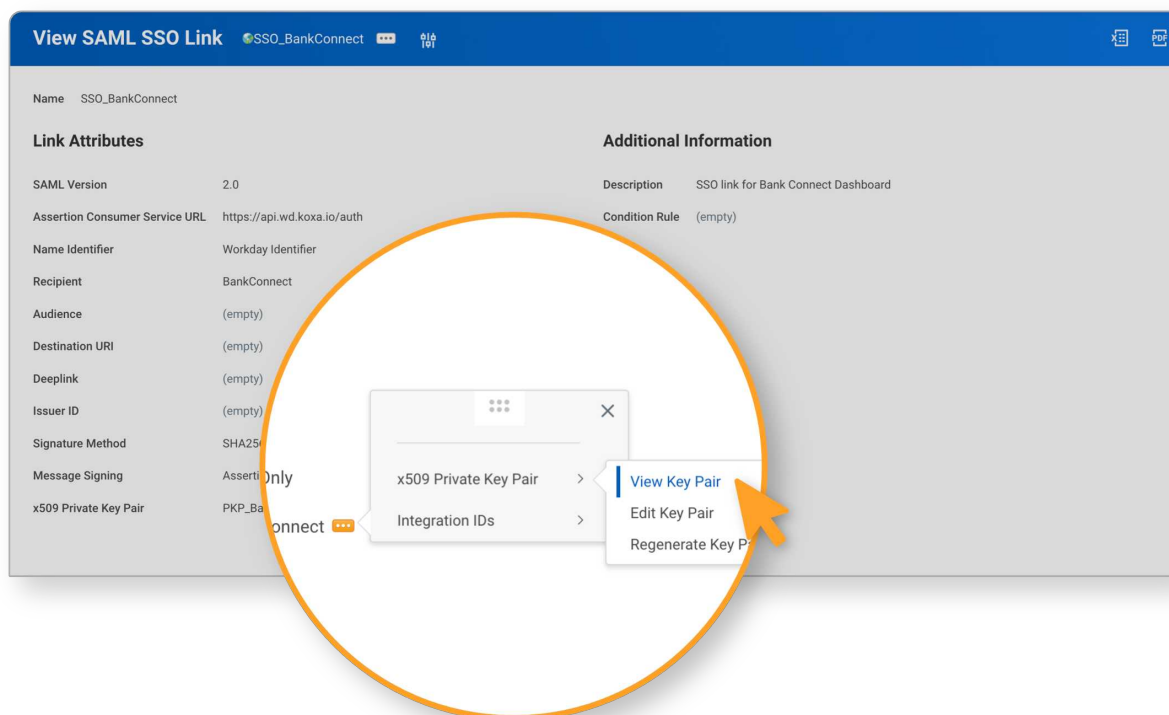
Description: Private key pair for Bank Connect SSO link

Do Not Allow Regeneration: ☐

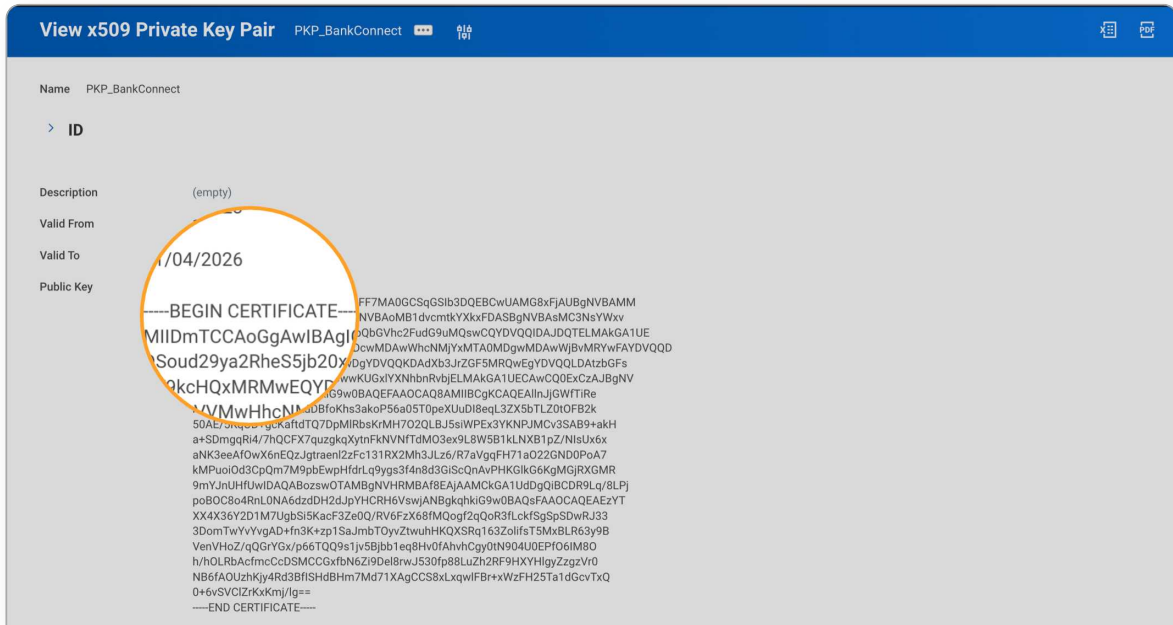
OK Cancel

Record your Public Key

1. After saving the **Bank Connect** Link, use the **PKP_BankConnect** related actions menu to navigate to the **View Key Pair** task.



2. Copy the **Public Key** value. This certificate will be shared securely as part of your initial set-up.



Please make note of the Public Key. Include the -----BEGIN CERTIFICATE----- and-----END CERTIFICATE-----portions to ensure the complete certificate is shared.